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# How to prepare and share reference documents and materials





# E.g.,

Training courses

National exercises

National simulation exercises

National proficiency tests

NRL network meetings

NRL workshops

Face-to-face meetings

Virtual meetings

Data exercises

Laboratory exercises

Few or many participants

Individual meeting/activity or part of a series of meetings/same activity

**Budget?** 

What are the requests from funding body?







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# To do when planning meetings/activities

In good time:

- <u>Identify scope and aim</u> of the activity
- Identify intended participants
- Plan dates
- Book venue
- Plan agenda/time schedule
- Organize consumables, laboratory space, data sharing
- <u>Inform participants</u> of planned meeting/activity, including content, venue and dates
- Forward <u>details on practical issues</u> to speakers and participants and others
- Meeting notes and evaluation

**Key: Communication** 







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#### Consider:

<u>Confirm scope and aim</u> of the activity with workplan, agreements and relevant heads and collaborators

## Type of meeting/activity:

- Gathering of knowledge or information?
- Distribution of knowledge or information?
- Discussion to reach agreement?
- Teaching activity?
- Learning activity?
- Might you with a little extra effort be able to get something additional out of the activity (information, a report, a publication)?







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#### Consider:

- Identify who to invite (Few? Larger group? Well-known contacts? New contacts?)
- confirm list of invitees
- collect contact information (via network?via a survey?)





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# Consider:

- Any deadlines that must be met?
- Any schedules/plans to take into account?
- Any conflicting meetings/activities?
- Any weeks/months that we know are particularly busy that we should dodge?







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# Consider:

- The institution where you're based?
- Collaborator institution?
- Hotel/conference centre
- What's needed in the room? Chairs (theater style)? Chairs/tables? Discussion group setup?
- Virtual meeting?







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#### Consider:

<u>Consult scope and aim</u> of the activity with workplan, agreements and relevant heads and collaborators

- Any issues that <u>must</u> be covered?
- Any issues that you would like to cover?
- Should somebody be invited to speak?
- Should colleagues be invited to speak?
- Could a speaker join virtually?
- Should a 'strong figure' be invited to set the scene and welcome at the meeting?
- Leave some flexibility in the agenda for discussions and for agenda items taking more time than planned

For activities involving the laboratory:

- Schedule time for reactions, incubation







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#### Consider:

## <u>Plan</u> with the laboratory:

- Consumables
- Time schedule
- Space
- Prepare participant protocols
- Participants to work in groups?
- Show some of the steps as a TV-kitchen?
- (Documentation of) safety introduction

## Data sharing, e.g.,:

- Email
- Website
- ftp-sites
- ScienceData
- hardcopies







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#### Consider:

Ensure participants are informed of

- where to be when
- what to bring (computer, software)
- what to have read (any publications or information participants should be acquainted with before the activity?)
- what to have prepared (info via a survey beforehand? Discuss with colleagues beforehand? Slides?)





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#### Consider:

Communicate details with the

- speakers
- laboratory technicians
- hotel
- bus company
- canteen/restaurant





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- Meeting outcome, notes and evaluation

#### Consider:

At the meeting, summarize outcome/action items?

- Minutes? Meeting notes?
- Is a formal meeting report required?
- Who captures them? How?
- Who ensures approval/finalizes?

Oral feedback at the end of the meeting

Written feedback:

- hardcopy (few questions on paper)
- virtual/plenum (link to kahoot)
- virtual/individual (link to survey tool e.g., EU survey)







- Agree activity with funding body
- Ensure that plans and agreements correspond to the budget
- Ensure to follow agreements made in relation to the budget
- Be specific to speakers and participants as to expenses covered by the organizers
- <u>If external venue</u>, ensure all expenses are covered
  - rental of rooms
  - technical assistance (sound/IT)
  - technical assistance (if hybrid or virtual meeting)
- Experience of other expenses that have come as a surprise?



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